

PRESS RELEASE



ECOM AGROINDUSTRIAL CORP.

USD 650,000,000 364-DAY MULTICURRENCY REVOLVING CREDIT FACILITY

12 October 2016

ABN AMRO Bank N.V. and BNP Paribas (the “Active Bookrunning Mandated Lead Arrangers”) are pleased to announce the successful syndication and signing of a USD 650,000,000 364-day Multicurrency Revolving Credit Facility (the “Facility”) for ECOM Agroindustrial Corp. Ltd. (“ECOM” or the “Company”). The Facility agreement was signed on 11 October 2016, with an effective date of 17 October 2016.

The Active Bookrunning Mandated Lead Arrangers were joined by Commerzbank AG, Coöperatieve Rabobank U.A, Deutsche Bank AG, UBS Switzerland AG and Zürcher Kantonalbank before general syndication.

The Facility is for general corporate purposes including the refinancing of the Company’s USD 635,000,000 364-day Revolving Credit Facility dated 13 October 2015. The Facility, launched at USD 500,000,000, was significantly oversubscribed and attracted new lenders keen to build a relationship with the Company. Following the strong support received from its banks, ECOM eventually decided to increase the total size of the Facility to USD 650,000,000.

The Facility carries one 364-day extension option exercisable at the Company’s request and at the discretion of each lender. ABN AMRO Bank N.V. acted as Documentation Agent and Facility Agent.

Participants are as follows:

Active Bookrunning Mandated Lead Arrangers

ABN AMRO Bank N.V.

BNP Paribas

Mandated Lead Arrangers

Commerzbank AG

Coöperatieve Rabobank U.A

DBS Bank LTD., London Branch

Deutsche Bank AG

HSBC Trinkaus & Burkhardt AG

ING Bank N.V.

Raiffeisen Bank International AG
UBS Switzerland AG
Zürcher Kantonalbank

Lead Arrangers

KfW IPEX-bank GMBH
Banco Do Brasil S.A., London Branch
Barclays Bank PLC
CA Indosuez (Switzerland) S.A.
GarantiBank International N.V.
KBC Bank NV
Natixis
Nedbank LTD.
Oversea-Chinese Banking Corporation LTD.
Société Générale Corporate & Investment Banking
Unicredit Bank AG

Arrangers

The Bank of Tokyo-Mitsubishi UFJ, LTD
Banque Cantonale de Genève
Banque Internationale de Commerce – Bred (Suisse) SA
Habib Bank AG Zurich
Wells Fargo Bank, National Association

About ECOM

ECOM is a Swiss-based company with operations in over 40 countries, concentrating on physical merchandising and primary agri-processing. The Company is one of the leading suppliers of commodity raw materials and related services to coffee roasters, chocolate manufacturers, and cotton textile mills worldwide. ECOM is an origin integrated company, which is focused on buying from producers at origin, providing primary processing, logistics and risk management services, and selling to the branded product manufacturers. This strategy allows ECOM to act as sole intermediary and an integrated supplier for its end customers.

The Company had sales of approximately USD 5.4 billion in fiscal year 2015, and handled approximately 13 million bags of coffee, 2.1 million bales of cotton, and 966,000 metric tons of cocoa, making ECOM a top tier player in each of its core businesses.

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